



New Member Benefits & Options.

Dear friends,

Following the rapid increase in the number of Employers joining the LifeGoals Multiemployer Provident Fund and the economies of scale achieved through the growth in funds saved with LifeGoals investment portfolios, we are very pleased to announce improvements and new benefits to the LifeGoals schedule of fees and expenses for its Members.

LifeGoals' new simple and transparent monthly fee structure is designed so that members know exactly what they are paying for. The two pricing options ensure maximum flexibility in meeting the needs of all our members. Current members will be switched to this rate when it's most beneficial for them.

€2.00

monthly administration fee

0.06%

on our multi-asset portfolios

0%

on our Money Market Portfolio

The best offer on the market just got better.

NEW.

Members now have the option of choosing the money market portfolio in combination with a multi-asset investment portfolio.

- ✓ No management fee on cash
- ✓ No entry and exit fees
- ✓ Basic insurance coverage for all
- ✓ Optional group rate insurance coverage up to €300,000

When you sign up with LifeGoals you also receive:

- ✓ Custom-designed secure Members web portal
- ✓ Members dedicated call center 7000 2424
- ✓ Administration services
- ✓ Investment Advisory services
- ✓ Fund Accounting
- ✓ Contribution processing
- ✓ Members loans administration
- ✓ Provident Fund Auditing
- ✓ Legal, Regulatory and Compliance services

Contact us today for more information

LifeGoals Multi-Employer Provident Fund

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