

Emergo Wealth's Strategic Move

March 21, 2014



Emergo Wealth has announced that it has agreed to acquire the business of the boutique financial advisory firm The Parthenon Partners. Under the terms of the agreement, Dr George Mountis, founder and Managing Director of The Parthenon Partners, will join the executive team of Emergo Wealth as Director of Business Development.

Emergo Wealth Ltd. is a financial services Company that has applied for a Cyprus Investment Firm licence from the Cyprus Exchange & Securities Commission. The Company is associated with the international investment Group of Emergo, which has been operating in Cyprus with tremendous success since 1990.

Dr Mike Balm, the Managing Director of Emergo Wealth said “We are excited to have George Mountis join the Emergo Wealth team. His expertise in the banking and financial services sector will enhance our ability to grow, while continuing to focus on uncompromising quality of service for our clients.

Dr Mountis specialises in investment banking, corporate finance and debt restructuring advisory. Prior to joining Emergo Wealth, he started and run successfully a couple of companies in the financial consulting sector in Cyprus. George also worked in London as an investment analyst for CB Richard Ellis and for HSBC in the M&A UK team.

Dr Mountis said “We have considered and evaluated carefully this strategic move and we are certain that, given the excellent synergies created, there will be great benefit and added value for all our clients.”

Dr Mountis is a visiting fellow at several universities is published extensively in finance and business journals and is a regular contributor of articles in the local press.

Image (above): The Investment Strategy Director of Emergo Wealth, Dr Constantinos Neophytou and Dr George Mountis, during the signing of the agreement.