

# Institutional & Fund Services



## Portfolio Analysis

- Portfolio Review & Analysis
- Asset Valuation
- Market Research
- Manager Search & Selection
- Benchmarking

## Investment Strategy

- Policy Formulation
- Policy Analysis
- Risk-adjusted investment Strategies
- Strategic asset allocation
- After-tax investment structuring

## Compliance

- Independent advice on regulatory compliance
- Regulatory Risk Assessment
- Legal & Regulatory Compliance
- Capital adequacy review

## Monitoring

- Performance evaluation
- Risk and Liquidity Management
- Portfolio Monitoring and Reporting
- Governance

## Administration

- Pension Fund Administration
- Statutory reporting

We offer a wide range of services, but in case we don't offer the service/product that best suits your needs, we will source the best professionals and get the job done

If you have any questions regarding our services please do not hesitate to contact us at [info@emergowealth.net](mailto:info@emergowealth.net) or +357 22 449122